

Unless otherwise defined in this announcement or the context requires otherwise, the use of capitalised terms herein shall have the same meanings as defined in the prospectus dated 27 November 2006 (the “Prospectus”) of AUPU Group Holding Company Limited 奧普集团控股有限公司 (the “Company”).

This announcement is for information purpose only and does not constitute an invitation to induce an offer by any person to or offer to acquire, purchase or subscribe for securities.

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Prospective investors should note that the Bookrunner (on behalf of the Underwriters) are entitled in certain circumstances to terminate the obligations of the respective Underwriters under the Placing Agreement and the Underwriting Agreement by notice in writing to the Company (for itself and on behalf of the Selling Shareholder) (as the case may be) at any time prior to 8:00 a.m. on the Listing Date.

In connection with the Share Offer, the Bookrunner, as the stabilizing manager (on behalf of the Underwriters), may over-allocate or effect any other transactions with a view to stabilizing or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period after the Listing Date. Such transactions will be effected in compliance with all applicable laws, rules and regulatory requirements in place in Hong Kong on stabilization, including the Securities and Futures (Price Stabilizing) Rules, and, if commenced, may be discontinued at any time and are required to be brought to an end after a limited period contained in the Prospectus. Subject to the Share Offer becoming unconditional, the number of Shares to be offered under the Placing may be increased by up to and not more than an aggregate of 30,600,000 additional Shares through the exercise of the Over-allotment Option granted to the Placing Underwriters, exercisable by the Bookrunner (on behalf of the Placing Underwriters) at any time from the Listing Date up to (and including) the date which is the 30th day after the date of the Prospectus. The Over-allotment Option is granted on the condition that the size of the Share Offer upon the determination of the Offer Price is not less than HK\$100 million. In the event that the Over-allotment Option is exercised, a corresponding press announcement will be made.

All time and dates in this announcement refer to Hong Kong local time and dates.



AUPU GROUP HOLDING COMPANY LIMITED

奧普集团控股有限公司

(incorporated in the Cayman Islands as an exempted company with limited liability)

LISTING ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF PLACING AND PUBLIC OFFER

| | |
|--------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------|
| Number of Offer Shares | : 204,000,000 Offer Shares, comprising 170,000,000 New Shares and 34,000,000 Sale Shares (subject to the Over-allotment Option) |
| Number of Placing Shares | : 122,400,000 Shares, comprising 88,400,000 New Shares and 34,000,000 Sale Shares (as adjusted after clawback) |
| Number of Public Offer Shares | : 81,600,000 New Shares (as adjusted after clawback) |
| Offer Price | : HK\$1.23 per Offer Share (excluding 1% brokerage, 0.004% SFC transaction levy and 0.005% Stock Exchange trading fee) |
| Nominal value | : HK\$0.10 each |
| Stock code | : 477 |

Global Coordinator and Bookrunner



Joint Lead Managers and Joint Sponsors



SUMMARY

- The Offer Price has been determined at HK\$1.23 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%).
- A total of 23,342 valid applications have been received pursuant to the Public Offer for a total of 1,842,836,000 Public Offer Shares, equivalent to approximately 90 times of the total number of 20,400,000 Public Offer Shares initially available under the Public Offer.
- The Shares initially offered for subscription and purchase under the Placing have been significantly over-subscribed.
- Due to the over-subscription in the Public Offer, the clawback mechanism as specified in the section headed “Structure of the Share Offer” in the Prospectus has been applied and the number of Offer Shares allocated to the Public Offer has been increased to 81,600,000 Public Offer Shares, representing 40% of the total number of Offer Shares initially available under the Share Offer (before any exercise of the Over-allotment Option).
- The number of Shares initially being offered for subscription in the Share Offer may be increased by up to an aggregate of 30,600,000 Shares through the exercise of the Over-allotment Option granted to the Placing Underwriters by the Company, exercisable by the Bookrunner on behalf of the Placing Underwriters to cover over-allocations (if any) in the Placing, which option is exercisable until 27 December 2006 which is the 30th day from the date of Prospectus.
- Applicants who apply for and are successfully allocated 1,000,000 or more Public Offer Shares using **WHITE** Application Forms and have indicated on their **WHITE** Application Forms that they wish to collect their share certificates in person may collect their share certificates in person from the Company’s share registrar, Tricor Investor Services Limited, at 26/F, Tesbury Centre, 28 Queen’s Road East, Hong Kong from 9: 00 a.m. to 1: 00 p.m. on Wednesday, 6 December 2006.
- Share certificates for Public Offer Shares allotted to wholly or partially successful applicants using **WHITE** Application Forms which are either not available for personal collection, or which are so available but are not collected in person, will be posted by ordinary post to those entitled at their own risk on Wednesday, 6 December 2006.
- Share certificates for Public Offer Shares allotted to wholly or partially successful applicants using **YELLOW** Application Forms and applying by giving **electronic application instructions** to HKSCC are expected to be deposited into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participants’ stock accounts at the close of business on Wednesday, 6 December 2006.
- Applicants who have applied for 1,000,000 Public Offer Shares or above and have indicated on their Application Forms that they will collect their refund cheques in person may collect refund cheques (if any) in person from the Company’s share registrar, Tricor Investor Services Limited, at 26/F, Tesbury Centre, 28 Queen’s Road East, Hong Kong from 9: 00 a.m. to 1: 00 p.m. on Wednesday, 6 December 2006.
- Refund cheques for wholly or partially unsuccessful applicants which are either not available for personal collection or which are so available but are not collected in person are expected to be despatched by ordinary post to the addresses of the applicants specified in the relevant Application Forms at their own risk on Wednesday, 6 December 2006.
- Refund monies for applicants applying by giving **electronic application instructions** to HKSCC are expected to be credited to the relevant applicants’ designated bank account or the designated bank account of their broker or custodian on Wednesday, 6 December 2006.
- Share certificates will only become valid certificates of title provided that the Public Offer has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms, which is expected to be at around 8: 00 a.m. on Friday, 8 December 2006.
- Dealings in the Shares on the Stock Exchange are expected to commence at 9: 30 a.m. on Friday, 8 December, 2006.

DETERMINATION OF FINAL OFFER PRICE

The Offer Price was determined at HK\$1.23 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005% payable thereon) on Thursday, 30 November 2006. At the Offer Price of HK\$1.23 per Offer Share, the net proceeds of the Share Offer to the Company after deducting the related expenses, are estimated to be approximately HK\$187.7 million assuming that the Over-allotment Option is not exercised.

If the Over-allotment Option is exercised in full, and at the Offer Price of HK\$1.23 per Offer Share, the Company will receive additional net proceeds of approximately HK\$36.7 million.

APPLICATIONS RECEIVED AND ALLOCATION OF SHARES

The Directors announce that at the close of the application lists at 12: 00 noon on Thursday, 30 November, 2006, a total of 23,342 valid applications (including **electronic application instructions** given to HKSCC) have been received pursuant to the Public Offer for a total of 1,842,836,000 Public Offer Shares, equivalent to approximately 90 times of the total number of Public Offer Shares initially available under the Public Offer. Due to the over-subscription in the Public Offer, the clawback mechanism as specified in the section headed “Structure of the Share Offer” in the Prospectus has been applied and the number of Offer Shares allocated to the Public Offer has been increased to 81,600,000 Public Offer Shares, representing 40% of the total number of Offer Shares initially available under the Share Offer (before any exercise of the Over-allotment Option).

Of the 23,342 valid applications on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC for a total of 1,842,836,000 Public Offer Shares, a total of 23,234 applications in respect of a total of 1,073,236,000 Public Offer Shares were for Public Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$1.23 per Offer Share (plus brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less in Pool A (equivalent to approximately 105 times of the 10,200,000 Shares initially available for allocation in Pool A), and a total of 108 applications in respect of a total of 769,600,000 Public Offer Shares were for Public Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$1.23 per Offer Share (plus brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million in Pool B (equivalent to approximately 75 times of the 10,200,000 Shares initially available for allocation in Pool B). All of the multiple applications, suspected multiple applications and invalid applications have been rejected. No application for more than 50% of the Shares initially being offered to the public for subscription under the Public Offer (that is, more than 10,200,000 Public Offer Shares) has been identified. The Shares offered in the Public Offer were conditionally allocated on the basis set out in the paragraph entitled “Basis of Allotment Under the Public Offer” below.

The Public Offer Shares were allocated to applicants who are independent of, and not connected with, any of the directors, chief executive or substantial shareholders of the Company or any of its subsidiaries, or their respective associates or any other connected persons of the Company.

The Directors further announce that Shares initially offered under the Placing have been significantly over-subscribed.

The Board confirms that no Public Offer Shares have been allocated to applicants who are connected persons of the Company within the meaning of the Listing Rules. The Placing is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules. None of the Global Coordinator, Bookrunner, Joint Sponsors and the Underwriters or their respective affiliated companies and connected clients (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Share Offer. The Company has been advised that no placee will, individually, hold more than 10% of the enlarged issued share capital of the Company immediately after the Share Offer.

The Company confirms that following completion of the Share Offer, the number of Shares in the hands of the public will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

The number of Shares initially being offered in the Share Offers may be increased by up to an aggregate of 30,600,000 Shares through the exercise of the Over-allotment Option granted to the Placing Underwriters by the Company, exercisable by the Bookrunner on behalf of the Placing Underwriters to cover over-allocations (if any) in the Placing, which option is exercisable until the 30th day from the date of the Prospectus. If the Over-allotment Option is exercised, a press announcement will be made. As at the date of this announcement, the Over-allotment Option has not been exercised.

BASIS OF ALLOTMENT UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the section headed “Structure of the Share Offer” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC will be conditionally allotted on the basis set out below.

| Number of Public Offer Shares applied for in | Number of valid applications | Number of Public Offer Shares conditionally allocated per valid application | Approximate percentage of allocation based on the total number of Public Offer Shares applied for |
|-----------------------------------------------------|-------------------------------------|------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------|
| Pool A | | | |
| 4,000 | 12,355 | 2,471 out of 12,355 to receive 4,000 shares | 20.00% |
| 8,000 | 3,064 | 718 out of 3,064 to receive 4,000 shares | 11.72% |
| 12,000 | 1,530 | 405 out of 1,530 to receive 4,000 shares | 8.82% |
| 16,000 | 575 | 191 out of 575 to receive 4,000 shares | 8.30% |
| 20,000 | 1,324 | 450 out of 1,324 to receive 4,000 shares | 6.80% |
| 24,000 | 478 | 163 out of 478 to receive 4,000 shares | 5.68% |
| 28,000 | 246 | 85 out of 246 to receive 4,000 shares | 4.94% |
| 32,000 | 234 | 89 out of 234 to receive 4,000 shares | 4.75% |
| 36,000 | 116 | 48 out of 116 to receive 4,000 shares | 4.60% |
| 40,000 | 831 | 356 out of 831 to receive 4,000 shares | 4.28% |
| 60,000 | 317 | 178 out of 317 to receive 4,000 shares | 3.74% |
| 80,000 | 271 | 180 out of 271 to receive 4,000 shares | 3.32% |
| 100,000 | 517 | 376 out of 517 to receive 4,000 shares | 2.91% |
| 200,000 | 397 | 4,000 shares plus 99 out of 397 to receive additional 4,000 shares | 2.50% |
| 300,000 | 202 | 4,000 shares plus 154 out of 202 to receive additional 4,000 shares | 2.35% |
| 400,000 | 59 | 8,000 shares plus 20 out of 59 to receive additional 4,000 shares | 2.34% |
| 500,000 | 295 | 8,000 shares plus 269 out of 295 to receive additional 4,000 shares | 2.33% |
| 600,000 | 62 | 12,000 shares plus 30 out of 62 to receive additional 4,000 shares | 2.32% |
| 700,000 | 93 | 16,000 shares plus 4 out of 93 to receive additional 4,000 shares | 2.31% |
| 800,000 | 89 | 16,000 shares plus 54 out of 89 to receive additional 4,000 shares | 2.30% |
| 900,000 | 10 | 20,000 shares | 2.22% |
| 1,000,000 | 94 | 20,000 shares plus 47 out of 94 to receive additional 4,000 shares | 2.20% |
| 2,000,000 | 42 | 40,000 shares plus 31 out of 42 to receive additional 4,000 shares | 2.15% |
| 3,000,000 | 14 | 60,000 shares plus 12 out of 14 to receive additional 4,000 shares | 2.11% |
| 4,000,000 | 19 | 84,000 shares | 2.10% |
| | 23,234 | | |

| Number of Public Offer Shares applied for in | Number of valid applications | Number of Public Offer Shares conditionally allocated per valid application | Approximate percentage of allocation based on the total number of Public Offer Shares applied for |
|-----------------------------------------------------|-------------------------------------|------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------|
| Pool B | | | |
| 5,000,000 | 49 | 348,000 shares plus 23 out of 49 to receive additional 4,000 shares | 7.00% |
| 6,000,000 | 12 | 360,000 shares | 6.00% |
| 7,000,000 | 1 | 364,000 shares | 5.20% |
| 8,000,000 | 9 | 368,000 shares | 4.60% |
| 9,000,000 | 1 | 380,000 shares | 4.22% |
| 10,000,000 | 13 | 420,000 shares | 4.20% |
| 10,200,000 | 23 | 424,000 shares plus 17 out of 23 to receive additional 4,000 shares | 4.19% |
| | 108 | | |

| Identification document number | Number of Public Offer Shares conditionally allotted | Identification document number | Number of Public Offer Shares conditionally allotted | Identification document number | Number of Public Offer Shares conditionally allotted | Identification document number | Number of Public Offer Shares conditionally allotted | Identification document number | Number of Public Offer Shares conditionally allotted |
|--------------------------------|------------------------------------------------------|--------------------------------|------------------------------------------------------|--------------------------------|------------------------------------------------------|--------------------------------|------------------------------------------------------|--------------------------------|------------------------------------------------------|
| K2011239 | 4,000 | K5532396 | 4,000 | K9100385 | 4,000 | P6107730 | 4,000 | V0563285 | 4,000 |
| K2051559 | 4,000 | K5536170 | 4,000 | K9130381 | 4,000 | P6267061 | 4,000 | V0578193 | 4,000 |
| K2080036 | 4,000 | K5545161 | 4,000 | K9162135 | 4,000 | P6435371 | 4,000 | V0602965 | 4,000 |
| K2087219 | 4,000 | K5588790 | 4,000 | K9222529 | 4,000 | P6468199 | 4,000 | V0691496 | 4,000 |
| K2092336 | 4,000 | K5706629 | 4,000 | K9237194 | 4,000 | P6931972 | 4,000 | V0721581 | 4,000 |
| K2105276 | 4,000 | K5720117 | 4,000 | K9274499 | 4,000 | P6992688 | 4,000 | V117617A | 4,000 |
| K219953A | 4,000 | K5739209 | 4,000 | K9353119 | 4,000 | P7180652 | 4,000 | W05797636 | 4,000 |
| K232721A | 4,000 | K5758238 | 4,000 | K9443517 | 4,000 | P7334153 | 4,000 | XA1567788 | 4,000 |
| K2328550 | 4,000 | K6009506 | 4,000 | K9540083 | 4,000 | P7363633 | 4,000 | XB2142996 | 4,000 |
| K2537540 | 4,000 | K6013058 | 4,000 | K954321A | 4,000 | P755420A | 4,000 | XD1320896 | 4,000 |
| K2559072 | 4,000 | K6109861 | 4,000 | K9675558 | 4,000 | P7558531 | 4,000 | XD6556871 | 4,000 |
| K2563037 | 4,000 | K6205593 | 4,000 | K9811370 | 4,000 | P8060200 | 4,000 | Z0087212 | 4,000 |
| K2583879 | 4,000 | K6208649 | 4,000 | K9867325 | 4,000 | P811730A | 4,000 | Z0141306 | 4,000 |
| K2680041 | 4,000 | K6272932 | 4,000 | K9884971 | 4,000 | P8484809 | 4,000 | Z0468542 | 4,000 |
| K2748959 | 4,000 | K6347940 | 4,000 | KO310050 | 4,000 | P8676805 | 4,000 | Z0473368 | 4,000 |
| K2777231 | 4,000 | K6443508 | 4,000 | L001408A | 4,000 | P8903615 | 4,000 | Z0866289 | 4,000 |
| K2825023 | 4,000 | K6465730 | 4,000 | P0124552 | 4,000 | P8915486 | 4,000 | Z1195027 | 4,000 |
| K2858258 | 4,000 | K647862A | 4,000 | P014801A | 4,000 | P9119543 | 4,000 | Z1238001 | 4,000 |
| K288075A | 4,000 | K6559719 | 4,000 | P0177729 | 4,000 | P9616687 | 4,000 | Z2178940 | 4,000 |
| K2919818 | 4,000 | K666234A | 4,000 | P0272306 | 4,000 | P9713003 | 4,000 | Z2218195 | 4,000 |
| K2936364 | 4,000 | K6700934 | 4,000 | P0411748 | 4,000 | PC659815 | 4,000 | Z2457394 | 4,000 |
| K3031802 | 4,000 | K6716520 | 4,000 | P0774441 | 4,000 | R0058636 | 4,000 | Z2515963 | 4,000 |
| K3035158 | 4,000 | K6759629 | 4,000 | P0796224 | 4,000 | R0102783 | 4,000 | Z2679508 | 4,000 |
| K3092917 | 4,000 | K6790283 | 4,000 | P0944800 | 4,000 | R021400A | 4,000 | Z2899354 | 4,000 |
| K3219658 | 4,000 | K6838073 | 4,000 | P1088266 | 4,000 | R0341559 | 4,000 | Z2934257 | 4,000 |
| K3388050 | 4,000 | K6913253 | 4,000 | P1123010 | 4,000 | R0634793 | 4,000 | Z306714A | 4,000 |
| K3435725 | 4,000 | K6942911 | 4,000 | P1382776 | 4,000 | R0902771 | 4,000 | Z311377A | 4,000 |
| K3545652 | 4,000 | K7031440 | 4,000 | P1391198 | 4,000 | R0939144 | 4,000 | Z3332830 | 4,000 |
| K3570266 | 4,000 | K7075715 | 4,000 | P1553813 | 4,000 | R1010564 | 4,000 | Z3516114 | 4,000 |
| K3648346 | 4,000 | K7168217 | 4,000 | P1666197 | 4,000 | R1146539 | 4,000 | Z4185421 | 4,000 |
| K3655202 | 4,000 | K7281366 | 4,000 | P1716682 | 4,000 | R1201602 | 4,000 | Z4276672 | 4,000 |
| K3663760 | 4,000 | K7296509 | 4,000 | P1763346 | P1526387 | R1373284 | 4,000 | Z437190A | 4,000 |
| K367696A | 4,000 | K7574886 | 4,000 | P1772388 | 4,000 | R1462066 | 4,000 | Z4472013 | 4,000 |
| K3730344 | 4,000 | K7652631 | 4,000 | P1965674 | 4,000 | R1552448 | 4,000 | Z4551878 | 4,000 |
| K3762076 | 4,000 | K7704674 | 4,000 | P2171442 | 4,000 | R1656820 | 4,000 | Z4558465 | 4,000 |
| K3767256 | 4,000 | K7709404 | 4,000 | P2194108 | 4,000 | R1776532 | 4,000 | Z4561385 | 4,000 |
| K3826252 | 4,000 | K7813236 | 4,000 | P2199657 | 4,000 | R1920722 | 4,000 | Z4592213 | 4,000 |
| K3852385 | 4,000 | K7828829 | 4,000 | P2369420 | 4,000 | R232712A | 4,000 | Z4698542 | 4,000 |
| K4016475 | 4,000 | K7835817 | 4,000 | P2479382 | 4,000 | R2355212 | 4,000 | Z4877846 | 4,000 |
| K4017838 | 4,000 | K7894635 | 4,000 | P2519449 | 4,000 | R2475013 | 4,000 | Z5162042 | 4,000 |
| K4068173 | 4,000 | K7918488 | 4,000 | P2555003 | 4,000 | R2663146 | 4,000 | Z5194130 | 4,000 |
| K4070313 | 4,000 | K8017506 | 4,000 | P2563731 | 4,000 | R3568740 | 4,000 | Z5227985 | 4,000 |
| K4071611 | 4,000 | K8017735 | 4,000 | P2610381 | 4,000 | R374574A | 4,000 | Z5412987 | 4,000 |
| K4082923 | 4,000 | K8040311 | 4,000 | P2670821 | 4,000 | R3762059 | 4,000 | Z6020861 | 4,000 |
| K4112474 | 4,000 | K8212538 | 4,000 | P3074726 | 4,000 | R3766143 | 4,000 | Z6090479 | 4,000 |
| K416816A | 4,000 | K8241937 | 4,000 | P3102401 | 4,000 | R4573527 | 4,000 | Z6374132 | 4,000 |
| K4264266 | 4,000 | K8378916 | 4,000 | P3268431 | 4,000 | R4911503 | 4,000 | Z6587845 | 4,000 |
| K4407407 | 4,000 | K8476055 | 4,000 | P3755227 | 4,000 | R5258022 | 4,000 | Z6664297 | 4,000 |
| K4489144 | 4,000 | K8517479 | 4,000 | P3813286 | 4,000 | T0002725 | 4,000 | Z7020059 | 4,000 |
| K4536916 | 4,000 | K8522022 | 4,000 | P4149886 | 4,000 | T0017501 | 4,000 | Z7100710 | 4,000 |
| K4550617 | 4,000 | K852730A | 4,000 | P4202396 | 4,000 | V0080330 | 4,000 | Z713870A | 4,000 |
| K4617452 | 4,000 | K8532915 | 4,000 | P431495A | 4,000 | V0133108 | 4,000 | Z7487828 | 4,000 |
| K4702794 | 4,000 | K8549834 | 4,000 | P4503450 | 4,000 | V019591A | 4,000 | Z8352462 | 4,000 |
| K4758870 | 4,000 | K8553459 | 4,000 | P4533686 | 4,000 | V0341703 | 4,000 | Z8499188 | 4,000 |
| K4911431 | 4,000 | K8922039 | 4,000 | P4799236 | 4,000 | V0349836 | 4,000 | Z910456A | 4,000 |
| K4926250 | 4,000 | K8927812 | 4,000 | P4959241 | 4,000 | V0414018 | 4,000 | | |
| K5146747 | 4,000 | K9017348 | 4,000 | P5728499 | 4,000 | V0420638 | 4,000 | | |
| K5310784 | 4,000 | K9086366 | 4,000 | P581462A | 4,000 | V0448826 | 4,000 | | |
| K5413702 | 4,000 | K9092846 | 4,000 | P5850227 | 4,000 | V0523860 | 4,000 | | |

| Identification document number | Number of Public Offer Shares conditionally allotted | Identification document number | Number of Public Offer Shares conditionally allotted | Identification document number | Number of Public Offer Shares conditionally allotted | Identification document number | Number of Public Offer Shares conditionally allotted | Identification document number | Number of Public Offer Shares conditionally allotted |
|--------------------------------|------------------------------------------------------|--------------------------------|------------------------------------------------------|--------------------------------|------------------------------------------------------|--------------------------------|------------------------------------------------------|--------------------------------|------------------------------------------------------|
| Z0068846 | 4,000 | Z0650472 | 4,000 | Z3659519 | 4,000 | Z4409125 | 4,000 | Z6742751 | 4,000 |
| Z0102955 | 4,000 | Z0804658 | 4,000 | Z3662803 | 4,000 | Z4562187 | 4,000 | Z7053429 | 4,000 |
| Z0148122 | 4,000 | Z1107772 | 4,000 | Z3676022 | 4,000 | Z4580711 | 4,000 | Z7061707 | 4,000 |
| Z0172139 | 4,000 | Z1612442 | 4,000 | Z3702864 | 4,000 | Z4834691 | 4,000 | Z7082917 | 4,000 |
| Z0188167 | 4,000 | Z1661419 | 4,000 | Z3727107 | 4,000 | Z5338175 | 4,000 | Z7121564 | 4,000 |
| Z0188175 | 4,000 | Z2200512 | 4,000 | Z3796818 | 4,000 | Z5419949 | 4,000 | Z7271752 | 4,000 |
| Z0284255 | 4,000 | Z2583675 | 4,000 | Z3832199 | 4,000 | Z5444064 | 4,000 | Z7662999 | 4,000 |
| Z0308308 | 4,000 | Z2685680 | 4,000 | Z4069529 | 4,000 | Z61685813 | 4,000 | Z8060674 | 4,000 |
| Z0347869 | 4,000 | Z2950961 | 4,000 | Z4081472 | 4,000 | Z6196625 | 4,000 | Z8143561 | 4,000 |
| Z0353036 | 4,000 | Z2993423 | 4,000 | Z4110898 | 4,000 | Z6210121 | 4,000 | Z8879665 | 4,000 |
| Z0417328 | 4,000 | Z3079474 | 4,000 | Z415772A | 4,000 | Z6322132 | 4,000 | Z9098945 | 4,000 |
| Z0511111 | 4,000 | Z3090087 | 4,000 | Z4219547 | 4,000 | Z6578757 | 4,000 | | |
| Z0604012 | 4,000 | Z3184790 | 4,000 | Z4278178 | 4,000 | Z6591830 | 4,000 | | |

RESULT OF APPLICATIONS MADE BY CCASS INVESTOR PARTICIPANTS USING YELLOW APPLICATION FORMS

The following are the identification document numbers (where provided) of wholly or partially successful applicants who applied using **YELLOW** application forms as CCASS Investor Participants and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

| Identification document number | Number of Public Offer Shares conditionally allotted |
|--------------------------------|------------------------------------------------------|
| D2553474 | 4,000 |

RESULTS OF APPLICATIONS UNDER THE PUBLIC OFFER BY ELECTRONIC APPLICATION INSTRUCTIONS GIVEN TO HKSCC

The following are the identification codes or identification document numbers (where supplied) of successful applicants applying by giving **electronic application instructions** to HKSCC and the number of Public Offer Shares conditionally allotted to them:

| Identification code/ identification document number | Number of Public Offer Shares conditionally allotted | Identification code/ identification document number | Number of Public Offer Shares conditionally allotted | Identification code/ identification document number | Number of Public Offer Shares conditionally allotted | Identification code/ identification document number | Number of Public Offer Shares conditionally allotted | Identification code/ identification document number | Number of Public Offer Shares conditionally allotted |
|-----------------------------------------------------|------------------------------------------------------|-----------------------------------------------------|------------------------------------------------------|-----------------------------------------------------|------------------------------------------------------|-----------------------------------------------------|------------------------------------------------------|-----------------------------------------------------|------------------------------------------------------|
| 00069467 | 4,000 | 0815172 | 4,000 | 209095280 | 4,000 | 223222431 | 4,000 | 236152880 | 4,000 |
| 0201498 | 428,000 | 0820170 | 4,000 | 209099266 | 4,000 | 224269092 | 4,000 | 236211785 | 4,000 |
| 0214294 | 4,000 | 0839103 | 4,000 | 209181916 | 4,000 | 225104546 | 4,000 | 237113378 | 4,000 |
| 0216768 | 4,000 | 0920465 | 4,000 | 210065975 | 4,000 | 225129980 | 8,000 | 237135520 | 4,000 |
| 0228921 | 4,000 | 0930442 | 4,000 | 210085270 | 8,000 | 225166156 | 4,000 | 237172838 | 4,000 |
| 0229234 | 4,000 | 0940623 | 4,000 | 210109377 | 4,000 | 225218510 | 4,000 | 237201355 | 4,000 |
| 0311883 | 4,000 | 0970538 | 4,000 | 212134720 | 4,000 | 225308840 | 4,000 | 237258538 | 4,000 |
| 0312895 | 4,000 | 0971016 | 4,000 | 212139927 | 12,000 | 225437888 | 4,000 | 238140891 | 4,000 |
| 0340582 | 8,000 | 10041400 | 4,000 | 212154223 | 4,000 | 225474493 | 4,000 | 238177646 | 4,000 |
| 0351445 | 4,000 | 10067140 | 4,000 | 21286734 | 4,000 | 225475904 | 8,000 | 239075914 | 4,000 |
| 0360300 | 4,000 | 10076999 | 4,000 | 218115343 | 4,000 | 225491273 | 4,000 | 239280290 | 12,000 |
| 0421317 | 4,000 | 10116087 | 4,000 | 218205615 | 4,000 | 225550540 | 4,000 | 240205898 | 4,000 |
| 0421469 | 4,000 | 10122109 | 4,000 | 218212801 | 4,000 | 225584101 | 4,000 | 240214502 | 4,000 |
| 0430188 | 4,000 | 10129421 | 4,000 | 218218717 | 4,000 | 226162683 | 4,000 | 240214973 | 4,000 |
| 0430531 | 4,000 | 130106196 | 4,000 | 218230209 | 4,000 | 227182896 | 4,000 | 240219238 | 4,000 |
| 0490872 | 4,000 | 134069814 | 4,000 | 218484 | 12,000 | 227254588 | 4,000 | 241227289 | 4,000 |
| 0521165 | 4,000 | 14320004 | 4,000 | 219104858 | 4,000 | 227324886 | 4,000 | 241237437 | 4,000 |
| 0550398 | 4,000 | 15865023 | 4,000 | 219147758 | 4,000 | 229195672 | 4,000 | 241254606 | 4,000 |
| 055867540 | 4,000 | 200043875 | 4,000 | 219172749 | 4,000 | 230061848 | 4,000 | 241325604 | 8,000 |
| 0562506 | 4,000 | 20006926 | 8,000 | 219252475 | 4,000 | 230244113 | 4,000 | 241329002 | 8,000 |
| 0562881 | 4,000 | 200115392 | 4,000 | 220221543 | 4,000 | 230333346 | 4,000 | 241445345 | 4,000 |
| 0601315 | 4,000 | 200120954 | 4,000 | 220252910 | 4,000 | 231106121 | 4,000 | 241543875 | 4,000 |
| 0722045 | 4,000 | 200123214 | 8,000 | 220309694 | 8,000 | 231112558 | 4,000 | 241560721 | 4,000 |
| 0726164 | 4,000 | 202028916 | 4,000 | 220311948 | 4,000 | 231177742 | 16,000 | 242205052 | 4,000 |
| 0753182 | 4,000 | 202067021 | 4,000 | 220360408 | 4,000 | 232214239 | 4,000 | 242226249 | 4,000 |
| 0756406 | 4,000 | 202068938 | 4,000 | 220485965 | 4,000 | 232245001 | 4,000 | 242246213 | 4,000 |
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| 0771779 | 4,000 | 205036478 | 4,000 | 220489116 | 4,000 | 234082501 | 4,000 | 243168333 | 8,000 |
| 0779360 | 4,000 | 205095441 | 4,000 | 221224660 | 8,000 | 234083582 | 4,000 | 244068573 | 12,000 |
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| 0784960 | 4,000 | 206010977 | 4,000 | 222125924 | 4,000 | 235142528 | 4,000 | 244143129 | 4,000 |
| 0792127 | 4,000 | 207024522 | 4,000 | 222154684 | 4,000 | 235169182 | 4,000 | 244198495 | 8,000 |
| 0796589 | 4,000 | 207056565 | 4,000 | 222181844 | 4,000 | 235302486 | 4,000 | 244199154 | 4,000 |
| 0798956 | 4,000 | 207058579 | 4,000 | 222265399 | 4,000 | 235375730 | 4,000 | 245076591 | 4,000 |
| 0800802 | 4,000 | 207069063 | 4,000 | 223061151 | 4,000 | 235408473 | 4,000 | 246007538 | 4,000 |
| 0802198 | 4,000 | 208052803 | 4,000 | 223183922 | 4,000 | 235552213 | 4,000 | 246084701 | 4,000 |
| 0808985 | 4,000 | 208122242 | 4,000 | 223187618 | 4,000 | 236096129 | 4,000 | 246085682 | 4,000 |

| Identification code/ identification document number | Number of Public Offer Shares conditionally allotted | Identification code/ identification document number | Number of Public Offer Shares conditionally allotted | Identification code/ identification document number | Number of Public Offer Shares conditionally allotted | Identification code/ identification document number | Number of Public Offer Shares conditionally allotted | Identification code/ identification document number | Number of Public Offer Shares conditionally allotted |
|--------------------------------------------------------------|------------------------------------------------------------|--------------------------------------------------------------|------------------------------------------------------------|--------------------------------------------------------------|------------------------------------------------------------|--------------------------------------------------------------|------------------------------------------------------------|--------------------------------------------------------------|------------------------------------------------------------|
| E5887015 | 4,000 | G2892714 | 4,000 | H4057548 | 4,000 | K573497 | 4,000 | P815874A | 4,000 |
| E592636 | 4,000 | G330997-4 | 4,000 | H406128 | 4,000 | K5791022 | 4,000 | P8728899 | 4,000 |
| E599847A | 4,000 | G3865990 | 4,000 | H4160543 | 4,000 | K591695 | 4,000 | P8889477 | 8,000 |
| E609285 | 4,000 | G387832 | 4,000 | H4190337 | 4,000 | K637728 | 4,000 | P8889493 | 4,000 |
| E624083 | 4,000 | G3965480 | 4,000 | H4427590 | 4,000 | K6482481 | 4,000 | P9059885 | 4,000 |
| E6483414 | 4,000 | G4037552 | 4,000 | H4508256 | 8,000 | K681606 | 4,000 | P911543 | 4,000 |
| E6971591 | 4,000 | G405835 | 4,000 | H4527420 | 368,000 | K702772(9 | 4,000 | PC597927 | 4,000 |
| E702737-4 | 4,000 | G412682 | 4,000 | H455867(9 | 4,000 | K7266111 | 4,000 | R053232A | 4,000 |
| E721093 | 8,000 | G435206(7 | 4,000 | H4569611 | 4,000 | K7562004 | 4,000 | R0917213 | 4,000 |
| E722166-9 | 4,000 | G437922-4 | 4,000 | H486530A | 4,000 | K7693001 | 4,000 | R4498509 | 4,000 |
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| E7754853 | 4,000 | G473252 | 4,000 | HA9043642 | 4,000 | K815872A | 4,000 | SS0127846 | 4,000 |
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| E800531(5 | 4,000 | G5237288 | 4,000 | K0231002 | 4,000 | K826638 | 4,000 | V0055440 | 4,000 |
| E809950 | 4,000 | G531777A | 4,000 | K027951 | 4,000 | K843615 | 4,000 | V0087335 | 4,000 |
| E810157 | 4,000 | G5382962 | 4,000 | K039984 | 4,000 | K8447217 | 4,000 | V012542 | 4,000 |
| E8152075 | 4,000 | G544593A | 4,000 | K040326 | 4,000 | K8727082 | 348,000 | V013461 | 4,000 |
| E819447 | 8,000 | G544657 | 4,000 | K098256 | 4,000 | K8858306 | 4,000 | V0762547 | 4,000 |
| E8274766 | 4,000 | G5495783 | 4,000 | K103182-1 | 4,000 | K902245 | 4,000 | VJ070737 | 4,000 |
| E8419268 | 4,000 | G5583976 | 4,000 | K104157 | 8,000 | K905354 | 4,000 | W00035525 | 4,000 |
| E8514546 | 4,000 | G580314(3 | 4,000 | K1054996 | 4,000 | K917555-5 | 4,000 | Z006423-9 | 4,000 |
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| E9784199 | 4,000 | G8090008 | 4,000 | K1915525 | 4,000 | P0434322 | 4,000 | Z3134564 | 4,000 |
| E984547-3 | 4,000 | G8130174 | 4,000 | K1941240 | 8,000 | P0765124 | 4,000 | Z3191568 | 4,000 |
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| G0589690 | 4,000 | H076558(0 | 4,000 | K314284-1 | 4,000 | P3277686 | 4,000 | Z4676182 | 4,000 |
| G0695318 | 4,000 | H0786340 | 4,000 | K324314 | 4,000 | P3822773 | 4,000 | Z4677707 | 4,000 |
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| G1293078 | 4,000 | H11573115 | 4,000 | K352518A | 4,000 | P396608-2 | 4,000 | Z482371 | 4,000 |
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| G1708413 | 4,000 | H3171320 | 4,000 | K378708(7 | 4,000 | P5056210 | 4,000 | Z5014434 | 4,000 |
| G195813 | 4,000 | H3216650 | 4,000 | K4131150 | 4,000 | P5650414 | 4,000 | Z522609 | 4,000 |
| G214583 | 4,000 | H3308741 | 4,000 | K4301331 | 4,000 | P5694926 | 4,000 | Z537614 | 4,000 |
| G2270535 | 4,000 | H333279 | 4,000 | K4382072 | 4,000 | P640489 | 4,000 | Z7115971 | 4,000 |
| G2330902 | 4,000 | H3577785 | 4,000 | K453385 | 4,000 | P653990 | 4,000 | Z726630 | 4,000 |
| G2496150 | 4,000 | H3595244 | 4,000 | K466311A | 4,000 | P6624808 | 4,000 | Z754597-6 | 4,000 |
| G2503947 | 4,000 | H363164A | 8,000 | K4905903 | 4,000 | P7512051 | 4,000 | Z793151-5 | 4,000 |
| G2707984 | 4,000 | H379406-9 | 4,000 | K4946006 | 4,000 | P768339 | 4,000 | Z8323721 | 4,000 |
| G2710098 | 4,000 | H401570 | 4,000 | K514033 | 4,000 | P7917841 | 4,000 | Z873084A | 4,000 |
| G275051 | 4,000 | H4035811 | 4,000 | K5620317 | 4,000 | P8029036 | 4,000 | Z975915 | 4,000 |
| G281443 8 | 4,000 | H4043407 | 4,000 | K5666570 | 16,000 | P808150 | 4,000 | Z985622(7 | 4,000 |

COLLECTION/POSTING OF SHARE CERTIFICATES/REFUND CHEQUES

Share certificates for successful applications on **WHITE** Application Forms and refund cheques in respect of wholly or partially unsuccessful applications on **WHITE** Application Forms (without interest and together with the related brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%) are expected to be despatched by ordinary post to those entitled to the addresses as stated in their Application Forms at their own risk on Wednesday, 6 December 2006. Applicants who have applied for 1,000,000 Public Offer Shares or more using a **WHITE** or **YELLOW** Application Form, and have indicated their intention on the Application Form to collect their refund cheque(s) (where applicable) and/or (if using **WHITE**) share certificate(s) from Tricor Investor Services Limited may collect the refund cheque(s) (where applicable) and share certificate(s) (where applicable) in person from Tricor Investor Services Limited at 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, 6 December 2006. If you do not collect the refund cheque(s) (where applicable) and share certificate(s) (where applicable) personally within the time specified for collection, they will be sent promptly by ordinary post to the address as specified in your Application Form and at your own risk. Applicants who have applied for (i) less than 1,000,000 Public Offer Shares using a **WHITE** or **YELLOW** Application Form or (ii) if they apply for 1,000,000 Public Offer Shares or more but have not indicated on the Application Form that they will collect their refund cheque(s) (where applicable) and/or share certificate(s) (where applicable) in person, their refund cheque(s) (where applicable) and/or share certificate(s) (where applicable) will be sent to the addresses on their Application Forms on Wednesday, 6 December 2006, by ordinary post and at their own risk. Applicants being individuals who opt for personal collection must not authorize any other person to make the collection on their behalf. Applicants being corporations who opt for personal collection must attend by their authorized representatives bearing a letter of authorization from their corporation stamped with the corporation's chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. Share certificates will only become valid certificates of title provided that the Public Offer has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms, which is expected to be at around 8:00 a.m. on Friday, 8 December, 2006. Investors who trade the Shares on the basis of publicly available allocation details prior to the receipt of Share certificates or prior to the Share certificates becoming valid certificates of title do so entirely at their own risk.

Refund monies for wholly or partially unsuccessful applications (without interest and together with the related brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%) in respect of **electronic application instructions** through HKSCC will be credited to the designated bank accounts of the relevant CCASS Participants on Wednesday, 6 December 2006. Applicants applying by giving **electronic application instructions** to HKSCC through their designated CCASS Participants (other than CCASS Investor Participants) may (where applicable) check the refund amount payable to them through their designated CCASS Participants on 6 December 2006. Applicants applying by giving **electronic application instructions** to HKSCC as CCASS Investor Participants can check the amount of refund monies payable to them via the CCASS phone system or the CCASS internet system (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Wednesday, 6 December 2006 or in the activity statements made available to them by HKSCC after the credit of refund monies to their designated bank accounts.

DEPOSIT OF SHARE CERTIFICATES INTO CCASS

For those successful applicants using **YELLOW** Application Forms and applying by giving **electronic application instructions** to HKSCC who are allotted Public Offer Shares in the name of HKSCC Nominees, the allotted Public Offer Shares will be deposited directly into CCASS for credit to their designated CCASS Participants' stock accounts by the close of business on Wednesday, 6 December 2006 or under a contingency situation, on any other date HKSCC or HKSCC Nominees chooses.

Applicants applying by giving **electronic application instructions** to HKSCC or applying as CCASS Investor Participants using **YELLOW** Application Forms, such applicants should check the results of the Public Offer published herein and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 6 December 2006 or such other date as shall be determined by HKSCC or HKSCC Nominees.

Applicants applying (whether using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC) through their designated CCASS Participants (other than CCASS Investor Participants) can arrange with their designated CCASS Participants to advise them of the number of Public Offer Shares allotted under their applications. For CCASS Investor Participants, they can also check their new account balance and the amount of refund monies (if any) payable to them via the CCASS phone system or the CCASS internet system (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Public Offer Shares to their CCASS Investor Participants stock accounts and the credit of refund monies into their designated bank accounts. HKSCC will also make available to such applicants activity statements showing the number of Public Offer Shares credited to their CCASS Investor Participants stock accounts.

COMMENCEMENT OF DEALINGS

Subject to the conditions set out in the section headed “Structure of the Share Offer” in the Prospectus, dealings in the Shares on the Stock Exchange are expected to commence at 9:30 a.m. on Friday, 8 December 2006. Shares will be traded in board lots of 4,000 Shares each.

By order of the Board
AUPU Group Holding Company Limited
奥普集团控股有限公司
Fang James
Chairman

Hong Kong, 5 December 2006

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Fang James and Mr. Fang Shengkang, two non-executive Directors, namely Mr. Lu Songkang and Mr. Chai Junqi, and three independent non-executive Directors, namely Mr. Wu Tak Lung, Mr. Cheng Houbo and Mr. Shen Jianlin.

Please also refer to the published version of this announcement in South China Morning Post.